access noun \ak-, ses also ik-'ses\ a: permission, liberty, or ability to enter, approach, or pass to and from a place or to approach or communicate with a person or thing justice noun \'jes-tes\ The administration of law; especially: the establishment or determination of rights according to the Access to Many access noun \'ak-, ses also ik-'ses\ a: permission liberty or abilit to enter all toach, or pass to and from a place Justice for a bilit to enter all toach, person or thing justice roun \'jes-tes\ The administration of law; especially: the establishment or determination of rights according to





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Legal Aid of Nebraska gratefully acknowledges the following major sources of operating funds:

Legal Services Corporation Nebraska Commission on Public Advocacy Nebraska Lawyers Trust Account Foundation Nebraska Law Firms & Attorneys

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Lorene M.Thomas, Bloomfield



Members of the Legal Aid of Nebraska Board of Directors. Seated, from left: Janice Brown; Katherine Voorhees; Board President Matthew G. Dunning; Ron Oleson; Courtney Klien-Faust. Standing, from left: Grace Pantoja; Susie Chief Bear; LaShawn Young; Kile Johnson; Larry Baumann. Not Shown: Judge Michael McGill; Michael Schleich; Kathryn Olson; Mike Burns; William Foley; Julianna Jenkins; William Tringe, Lorene M. Thomas, Mike Willet.

Dave Pantos – Executive Director

# Somewhere to Turn — Legal Aid of Nebraska

Legal Aid is a law firm, a great one in my opinion, but it is also an organization with a mission.

That mission, to "promote dignity, hope, self-sufficiency and justice through quality civil legal aid for those who have nowhere else to turn," has guided us through decades of changes in the economy, the geography of our program after our merger, and through strategic planning and the ever-changing needs of our clients.

It gets to that simple phrase, "nowhere else to turn." Which means, frankly, we are here to provide our state's most disadvantaged and economically marginalized people **somewhere to turn**.

To provide them access to justice. To turn around poverty and point to progress.

### **A2] Self-Help Center**

In 2010, we carried out that mission in a number of initiatives. In Omaha we opened, with some fanfare and significant community support, the Access to Justice Self-Help Center. We call it the "A2J" Center. The Center provides street-level access to struggling folks and gives them the tools they need to make a difference in their own lives.

Legal Aid has never been about entitlement – it's about empowerment. When a client of our A2J Center leaves one of our clinics, or when they get their legal business done, for free, on any of the Center's networked computers, they are empowered. They are making a difference in their own lives and walking away with the sense that life isn't

just happening to them. That they are taking control of their own lives and outcomes.

And to think, not long before, they had "nowhere else to turn."

Now the A2J Center is the flagship of a new brand of fighting poverty. In 2011, in the Red Willow District Court in Mc-Cook, Nebraska, we will begin a project helping folks with child support modifications. People who want to pay to help their kids but, due to disability or coming out on the short end of the economic revival, they can't. We give them the tools – some learning, a set of excellent and vetted pleadings and instructions – and send them on their way.

McCook, you ask? Well, yes, just because a community isn't a quick stop off the interstate doesn't mean it does not have real problems or that its citizens don't deserve a Legal Aid hand up. It means they deserve **some-where to turn** for help.

#### A New Approach to Poverty Law

The A2J Center and its statewide affiliates are part of our new approach to poverty law. For those cases where we can't provide a full-time attorney to litigate the case to the finish, as we do so impressively in so many areas and arenas, we will provide "assisted *pro* se assistance."

And we will do so not just with the people power of our great attorneys and staff, but with innovative technological tools such as "Access to Justice Author." A2J Author was created in 2004 by Chicago-Kent College of Law's Center for Access to Justice and Technology and the Center for Computer-Assisted Legal Instruction ("CALI") to act like a TurboTax® for low-income litigants. It's a slick and user-friendly internet-based interface that sits on top of HotDocs® legal forms and instructions, guiding the user from log-on to the courthouse door and the clerk's desk.

It's being used throughout the country to help unrepresented litigants move their cases forward and get on with their lives to a better place. But, even though the software is free to advocates like us, and even though the "national server" that holds the legal forms is also free, it takes time and talent to code the forms. So Legal Aid, in partnership with the Nebraska Supreme Court Pro Se Committee, successfully sought a federal grant to pay for A2J Author forms in Nebraska. We received notice of the award in the fall of 2010 and we'll be getting it done in 2011.

It's another "somewhere" to turn: an online tool, created by

smart people and maintained by the top legal minds in Nebraska, to give low-income people what they can't afford on their own: access to the courts and access to justice.

In addition to using technology tools to extend the services we provide to more people in more parts of the state, we are also now using our Web site and social media tools to promote our services and the work we do. In 2010, inspired by the title of the excellent *Omaha World-Herald* article about our attorney Pat Ford, we started an online feature "In the Trenches." This describes in a couple of sentences a case we resolved for any number of our clients throughout the state. Such as:

**December 23 –** Attorney Mark Bestul in see page 9





# Statewide Solutions For Underserved Nebraskans

Partnering with other professional organizations is one way that Legal Aid can extend its reach to low-income clients throughout the State of Nebraska. Use of technology helps us achieve even greater results.

The stories and case histories on pages 4 through 8 tell of the challenges that Legal Aid staff faced and overcame in 2010.

### **Street-level Hub Opens**

On September 7, 2010, Legal Aid of Nebraska opened the Access to Justice Self Help Center (A2J), a street-level hub at 1904 Farnam

Street in Omaha offering face-to-face legal assistance to those who cannot afford attorneys and sometimes have to represent themselves in court.

"Recent estimates show that in more than 50 percent of civil cases filed in Nebraska, at least one litigant is unrepresented," said Executive Director



Dave Pantos. "Legal Aid attorneys can only represent a portion of this group. These folks need help."

The A2J Center, a stone's throw from the Douglas County Court House, helps walk-ins with everything from Social Security issues and landlord-tenant disputes to contract cases and child support. Business at the street-level center has been steadily picking up thanks to referrals from the courts and the private bar.

Muirne Heaney, managing attorney for the Omaha office of Legal Aid, supervises operations at the A2J Center that's open daily from I-4 p.m. and is staffed with an attorney and paralegal.

Heaney says A2J serves different needs for different people, but ultimately the goal is to provide the tools and educational materials



necessary to navigate the sometimes-murky waters of the law. "We're an entry point for some clients, and for others we're both an entry and completion point," she said. "And that's the goal, to be both."

A2J offers computers with access to court-approved forms and documents to deal with divorce proceedings, rent deposit demands and tax matters. Regular clinics are also scheduled to provide assistance with such topics as name changes, bankruptcy and child support. A complete law library and many helpful brochures are also readily available to those who walk in. The clinics are part of an ongoing effort to make the court system more accessible to Nebraska's underserved population.

One recent graduate of A2J's child support clinic was an unemployed man needing to restructure his child support payments while he looked for work. He was successful thanks to two sessions at the clinic.

Another A2J success story involved a woman who came in with seven misdemeanors on her record, which were an impediment in her quest for employment. Legal Aid provided the client with a self-help packet that included information on the legal issues, instructions, legal pleadings and a script for use in court. Thanks to this help, the woman was able to file and serve everything properly, and she won all her hearings.

A2J was created in part through the revelations of Legal Aid's see page  $\it 6$ 







U.S. District Court Judge Joseph Bataillon, top photo, greets visitors at A2J Center. Judge Richard Sievers of The Nebraska Court of Appeals, at right in photo at left, toured the Center. Also shown are state District Court Judge Theresa Luther of Hall County and Janet Bancroft of the Court Administrators Office. Grants Manager Selina Perry, above photo, works on one of the Center's computers.

from page 5

2008 needs assessment. Through the generous efforts of local donors such as Mutual of Omaha, the Omaha Community Foundation Fund for Omaha and countless others, the center is today a reality.

"We want A2] always to be a work in progress," said Heaney. "We welcome feedback from the community about what's missing, what we might do differently and who still needs legal help. This feedback can help us improve and expand our services."

#### When Crime Lands on Your Doorstep

In April 2010, "Annie J." asked Legal Aid of Nebraska to help her fight an eviction notice sent to her by the Omaha Housing Authority (OHA). The notice alleged that she had participated in "criminal activity" and thus violated OHA's "one strike, you're out" policy.

The facts were that on April I, two men had engaged in a knife fight in the hallway of Annie J's apartment building. While opening the door to investigate the noise, the two men literally fell into her apartment.



Attorney Liliana Shannon

One of the men who had been stabbed and left on the floor of the woman's apartment was taken to a hospital. But OHA used the blood left behind from the fight as evidence of her alleged involvement. OHA said she should not have let the men inside her apartment. If evicted, she stood to lose not only her home, but other benefits as well.

Attorney Liliana Shannon met with the client and sought the records of the incident from Omaha Police and OHA. The housing authority's records stated that the men had fallen into the apartment and the police report did not mention Annie J. at all.

The official reports were consistent: the men had entered the apartment without her consent. After talking to the Omaha Housing Authority and their representative, Shannon settled the case, allowing the client to keep both her home and her benefits.

Afterwards, Shannon stated that "cases like these are very upsetting," and "being able to secure her housing was very gratifying."

### Trusting Didn't Work for Refugee Mother

Picture yourself scared, afraid, unable to trust anyone, and all alone in a new country with your four young children. Then imagine the relief you enjoy when walls are broken down and you begin to make friends.

This is the situation one Legal Aid client found herself in as a new resident of the USA. She had skills, found a job and made friends with a co-worker who offered her welcome rides to and from work.

But trusting the new male friend turned out to be a mistake for "Sara" who sought Legal Aid's help after he subjected her to an extended series of sexual assaults, one resulting in pregnancy.

The new friend was nice at first but eventually began forcing his way into the client's apartment and Sara eventually gave birth to a healthy baby girl.

As if the abuse wasn't enough, the male co-worker would demand to see the child and use these visits to continue the assaults. He threatened her by saying it would cost Sara large amounts of money if she called the police.

Sara was confused and unfamiliar with her rights under American law. She did not know she could dial 911 for help nor that she could obtain a protection order against her attacker. Legal Aid law clerk Jaci Wyatt stepped in with an interpreter to help Sara file a protection order against her attacker.

Working in partnership with advocates from the Victim Services and Family Justice Center, Jaci was able to get the appropriate documentation filed and the protection order entered. Now Refugee Sara has peace of mind knowing that she can always call police for help in enforcing the order.

Jaci is thrilled that Sara is now safe and that she doesn't have to suffer at the hands of her attacker any longer.

#### **Carraher Receives Ruth Miller Award for Advocacy**

Patrick Carraher, managing attorney in Legal Aid of Nebraska's Lincoln office, is this year's recipient of the Ruth Miller Award for Outstanding Advocacy.

Legal Aid Executive Director Dave Pantos and Board Chairman Matthew Dunning presented Carraher with the award during the April board meeting at the Hruska Law Center in Lincoln.



Executive Director Dave Pantos, right, presents Lincoln attorney Patrick Carraher with the Ruth Miller Award for Outstanding Advocacy.

In his remarks, Carraher said he remembered Ruth Miller, a long-time Legal Aid staff member, and her unique flair for solving the legal problems of Nebraska's low-income population.

#### Test Results Turn 'Positive' for Client

Losing your job is never an enjoyable experience, especially when it happens after an erroneous drug test. That's what happened to "Megan," a 13-year employee of a Columbus, Nebraska, nursing home.

On August 10, 2010, the home discovered that narcotic medications were missing from a nurse's station. This prompted the employer to conduct drug tests to identify the guilty party. As part of her duties, Megan provided medications to residents at the nursing home, and she was one of six employees required to participate in the drug test.

Two days after the test, Megan learned she had tested positive. The active ingredients darvocet, hydromorophone and oxytam were allegedly detected in her system. Megan had a valid prescription for oxytam, but the other ingredients were a mystery. She was allergic to darvocet and hadn't come into contact with hydromorophone on the job or outside the workplace. She even provided a doctor's note, validating her darvocet allergy.

The positive test had to have been made in error, but Megan's supervisor informed her that she would be suspended from work without pay until further notice. She was also informed that she could re-take the drug test at her own expense.

Following the suspension, she was notified by the nursing home that she had been fired.

With no source of income, Megan applied for and was granted unemployment benefits. The Columbus home disputed her application on the grounds that she had been fired for misconduct.

Megan sought the assistance of Legal Aid of Nebraska attorney Amanda McMahon. At stake were her unemployment wages, which Megan could be required to repay if she lost the case.

The Nebraska Appeal Tribunal found in Megan's favor during a November 1, 2010, hearing. The Tribunal was unconvinced of the drug test's results. The home's failure to provide a copy of its drug testing policy and procedures further helped Megan's case. As a result, she was allowed to continue receiving her unemployment benefits.

### **Client Nearly Lost Disability Benefits**

American citizens are fortunate to live in a country where questioning the government is encouraged, but standing up to the federal bureaucracy alone can be a most intimidating situation.

After suffering multiple heart attacks, surviving heart bypass surgery, and having two stents put in, Legal Aid Client "Michael L." was receiving disability checks each month until a misunderstanding threatened not only to end the payments, but also force him to repay a large sum he had received.

Qualifying for disability meant that Michael was restricted from see page 8



Lori Wilson

from page 7

performing some kinds of work, particularly demanding physical activities. He acquired a part-time job as a cashier that he believed fell within the rules of his disability limitations.

By working as a cashier for 20-to-26 hours a week and refraining from heavier work, Michael believed he was not compromising his disability status. Unfortunately, the Social Security Administration thought otherwise.

Although Michael had already been giving back \$75 each month to the Social Security Administration for a previous overpayment, he was notified in 2010 that his benefits would be discontinued and he needed to pay back an additional \$11,000 in overpayment fees

For assistance, Michael contacted Legal Aid through the Elder-AccessLine®. Attorney Lori Wilson managed to convince the Social Security Administration that Michael's cashier job fell within the category of "sheltered work," and therefore should not disqualify him.

Wilson established that the client is qualified for the benefits. She not only provided a continuation of Michael's disability checks, but the new overpayment demand was terminated and she helped him decrease the amount of his previous overpayment.

### **A Family Reunited**

Imagine coming home from your job one afternoon and realizing that your children, along with their clothing and other personal items, had been taken. That's the situation the Legal Aid client "Miranda" walked into in September 2010.

She had recently ended a decade-long abusive relationship. After the split, her ex-boyfriend – also her children's father – left the state.

Miranda and her children though their lives had

returned to normal until the boyfriend showed up one evening and forced his way into the family's house. He returned the next day while Miranda was at work to kidnap the children.

The ex-boyfriend spoke with Miranda on the phone but wouldn't let the children talk to their mother. He threatened to leave the state several times and told Miranda to meet him at different locations to say goodbye to her children, but he never showed up. Eventually, he left the state with the children.

Afraid for her children's safety, Miranda contacted Legal Aid of Nebraska the day after the children were taken. Attorney Jonathan Seagrass and the staff of Legal Aid's Native American program in Bancroft, Nebraska, managed to locate the children and arrange for their safe return to Nebraska.

With Legal Aid's help, Miranda regained custody of her three children and the family returned to normalcy.

#### A Thank You

Legal Aid of Nebraska wants to recognize the considerable efforts of law firms Jackson Lewis and Stinson Morrison Hecker for their probono contributions to the state's largest, non-profit law firm.

Jackson Lewis helps monitor Legal Aid's Accessline® and offers employment law support. Stinson Morrison Hecker offers trademark and copyright expertise.

#### **Communications: A New Voice**

Legal Aid of Nebraska's external communications efforts received a boost this spring with the addition of Executive Director Dave Pantos' "In the Trenches" column, appearing in The Daily Record.

The bi-weekly column will focus on a variety of issues in the

legal profession and the particular challenges faced on the ground by Legal Aid attorneys representing low-income Nebraskans.

"This column gives our organization another voice in and outside of the legal profession," said Pantos. "My hope is to give our organization greater visibility and keep the public apprised of the many challenges faced in our sphere of the legal field. The Daily Record is simply the per-

fect platform."

Since 1886, The Daily Record has served as the source for Nebraska's business and legal news.

## Who Gets to Have Their Own Lawyer?

The other day I received an email from the state deputy ombudsman, forwarding a complaint delivered to a state senator. The complaint was about Legal Aid of Nebraska, the nonprofit law firm of which I have the privilege of serving as executive director.

A gentleman had called our toll free AccessLine™ seeking a lawyer to help him with his di-

vorce. We keep (and poin forms on Court we don't have



IN THE TRENCHES by DAVE PANTOS

simple divorce cases that do not involve an urgent safety, lossI understand that, like many people in his situation, our caller is likely desperate for some kind of assistance, so the train of thought his comment sent me on should not be seen as glib or disrespectful. But there does seem to be a wide gulf in society between what we think we are personally entitled to and what we are willing to pay for others to benefit from.

THE DAILY RECORD

### Legal Aid of Nebraska

# Targeted Initiatives

Targeting our services to groups of Nebraskans with unique and special needs enables Legal Aid of Nebraska to stretch our reach and effectiveness.

- Legal Aid's **Farm/Ranch and Rural Response Hotline** helps rural residents get financial, legal and risk management information or referrals to other community groups. This is managed by the Bancroft office in partnership with Inter-church Ministries of Nebraska.
- 2010 saw the opening of the **Access to Justice Self-Help Center (A2J)** in downtown Omaha in the heart of the state's largest popultion base. The Center serves walk-in clients with a range of face-to-face services.
- The International Center of the Heartland Project (ICH) is a joint effort among Lutheran Family Services, Catholic Charities, One-World Community Health Center and Legal Aid. An attorney provides on-site intake, education and extended representation to ICH participants, many of which are non-English speaking immigrants and refugees.
- Information on tax rights and responsibilities is delivered throughout the state to English as a
  Second Language and low-income populations via our Low-Income Tax Clinics. Participants also get advice and representation in controversies involving the IRS.
- Most of our legal services begin with the statewide toll-free **AccessLine®** where attorneys and paralegals offer advice, brief service and referrals.
- As part of our **Elder Law Program®** attorneys travel throughout Northeast Nebraska to provide legal education, give advice, brief services and direct representation, helping with wills, durable powers of attorney and health care directives.
- For those age 60 and over, the **ElderAccessLine**® is staffed by an experienced paralegal who confers with an attorney. There is no income eligibility restriction.
- Nebraska Migrant Action Coalition (NEMAC) is a collaborative effort of partners, including Legal Aid, Creighton University, NAF Multicultural Human Development Corporation and Nebraska Department of Labor. Together, these entities have devoted energy to improve the level of legal education and outreach in migrant communities, particularly to migrant farm workers. NEMAC participants provide these services through immersions, wherein the participants conduct educational presentations in churches, community centers and housing units.
- The Self-Sufficiency Project helps both clients and communities by enabling people to
  achieve independence. Such clients give back to communities via productive employment,
  purchase of goods and many other ways.
- The **Nebraska Medical Legal Partnership for Oncology** is a partnership between The Nebraska Medical Center/University of Nebraska Medical Center and Legal Aid's Omaha office. The program is designed to address legal problems that affect the health of patients with cancer and organ transplants.
- Our Bilingual Program helps Nebraskans who are not proficient in English by providing educational materials in their native languages, plus translation and interpretation services.
- The **Nebraska Homeless Assistance Project** provides legal assistance to individuals with housing issues, and strives to remove any legal barriers that keep them from obtaining stable housing. Our attorneys do onsite intake and work with more than 25 homeless shelters and transitional living facilities.

# Somewhere to Turn — Legal Aid of Nebraska

from page 3

Lincoln worked to get an eviction complaint against his client dismissed. By showing that the complaint was insufficient Bestul ensured that his client, a young woman struggling to find employment, had one less burden during these winter months.

**August 10 –** Lori Wilson in Grand Island made a huge difference for a Nebraska family: "I just won disability benefits for a 15- year-old boy who lives with his parents and two siblings in rural Nebraska. The family received back benefits of \$17,500 and regular monthly benefits for the child which will go a long way in moving this hard working family out of poverty."

There are scores more. And yes, in 2010, we entered the Twitter and Facebook worlds. We did so by hiring a great summer intern who jump-started our efforts – now we have an active presence. It has already led to useful collaboration and more folks finding out about our services. Finding out that there is somewhere to turn.

Looking forward to 2011, there are changes everywhere: potential federal funding cuts on the one hand and economic "green shoots" on the other. A series of explosions against tyranny in the Middle East and North Africa and a still-unfolding earthquake tragedy in Japan. Through this all we must, and will, remain focused on our mission. Focused on delivering on the dream envisioned by our founding fathers when they wrote about "justice for all."

We will remain focused on being that "**somewhere to turn**." That will never change.

# Firm Members

#### **BANCROFT (Farm Ranch Project)**

MARR, Lori – Administrative Assistant SOLL, Michelle – Paralegal (Office Manager) THIN ELK, Theresa – DV Attorney

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SCHOTT, Crystal – Paralegal STRONG, Kay – Managing Attorney WILSON, Lori – Attorney

#### LINCOLN

BERNT, Heather – Paralegal
BESTUL, Mark – Attorney
BRYANT, Zachary – Law Clerk
CARRAHER, Patrick – Managing Attorney
CEBALLOS, Kristin – Paralegal
KULWICKI, Jennifer – Attorney
KYKER, Sarah – Law Clerk
LEWIT, Brittani – Attorney
MILLIGAN, John – Attorney
PENG, Shirley – Attorney
RODRIGUEZ, Hazell – Attorney

#### **NORFOLK**

LEE, Lori – Managing Attorney McMAHON, Amanda – Attorney WESCHE, Kathy – Paralegal

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#### **NORTH PLATTE**

CARPENTER, Victoria — Paralegal EASTMAN, Jeffrey — Managing Attorney FARRITOR, Shawn — Attorney

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ALLEBONE, Katie – Intake Paralegal
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BOSWELL, Kelly – Attorney
BRADLEY, Christina – Paralegal
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DUNOVAN, Kimberly – AL Attorney
EMANUEL-MOORE, Elise – NAP Coordinator
FARNAN, Annette – Deputy Director
FEELHAVER, Rod – CFO
FORD, Pat – Attorney

2010

# Federal, State and County Grants

Legal Services Corp \$1,781,836
Commission on Public Advocacy Legal Aid & Services Fund\$1,389,651 Civil Legal Aid & Service Fund\$360,000
Department of Justice
Tribal Civil & Criminal Legal Asst. NARF/NAILS\$2,908 Violence Against Women Native American Grant\$165,730
Lancaster County
Juvenile Contracts\$283,315
Joint Budget Commission\$15,000
Interest on Lawyers Trust Accounts (IOLTA)\$58,500

Nebraska Department of Agriculture	\$182,769
West Tennessee Legal Services	
Nebraska Health & Human Services	\$51,441
Northeast Nebraska Area Agency on Aging	\$29,944
Administration on Aging – Model Approaches	\$105,874
IRS – Low Income Tax Center	\$21,710
NE Association Area Agencies on Aging	\$21,550

# 2010 United Way

United Way Lancaster County	\$23,773
United Way Midlands	\$41,222

2011-2013 Bar Campaign

# Committee Members

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# Firm Members

GAUGHAN, Jennifer – Dir. of Litigation & Adv.

GROGGEL, Anne – Intake Paralegal

HASTERLO, Barbara – Intake Paralegal

HEANEY, Muirne – Managing Attorney

HEER-DALE, Laurel – AL Managing Attorney

KAMMERER, Mike – Tech. Coordinator

MANGIAMELI, Ann – Attorney

MASON, Venita – Receptionist

McGILL, Jennifer – Intake Paralegal

McSHANE, Anne – Attorney

MERTZ, Scott – Attorney

NADING, Laurie – Paralegal

PANTOS, Dave – Executive Director

PERRY, Selina – HUD Coordinator/Grants Mgr.

RAMIREZ, Daniel – Law Clerk

REED, Kalisha – Paralegal

RIVERIA, Tim – Attorney

SAAVEDRA, Valentina – Paralegal

SCHAEFER, Margaret – Elder AL Attorney

SEAGRASS, Jonathon – DV AL Attorney

SHAFER, Teresa – Paralegal

SHANNON, Liliana – Attorney

STOLARSKY, Christine – PAI Coordinator

STOLARSKYJ, Kathleen – Intake Paralegal

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TAYLOR, Taureen – Intake Paralegal

WILLIAMS, Emma – Administrative Assistant

WYATT, Jaclyn – Law Clerk

#### **SCOTTSBLUFF**

MILLER, Casey – Attorney

PALOMO, Amanda – Paralegal

SKELCHER, Shelldon – Managing Attorney

### **VOLUNTEERS/INTERNS/EXTERNS**

ALDRICH, Hoken – Omaha

DAVIS, Elizabeth – Omaha

GALUSHA, Sean – Omaha

GARRETT. Bernadette – Omaha

JOHNSON, Susan – Omaha

LITTRELL, Abigail – Lincoln

MARTIN, Philip – Omaha

McGHEHEY, Jill — Lincoln POTOS, Byndon — Omaha

SPOMER. Samuel – Omaha

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WORKMAN, Taylor – Omaha

# 2010 Revenue Federal (43%) ■ Bar Campaign/Attorneys & Law Firms (4%) State (36%) ■ Miscellaneous (2%) Foundations & Private Donors (8%) ■ United Way (1%) County (6%) 2010 Cases Closed Family (44%) Juvenile (6%) Consumer/Finance (21%) Individual Rights (2%) Housing (10%) Employment (2%) ■ Health (1%) Miscellaneous (7%) Income Maintenance (6%) Education (1%)

## 2010 Foundation Donors

We greatly appreciate our donors who make sure that we live up to our mission of "promoting justice, hope, dignity and selfsufficiency through quality civil legal aid for those who have nowhere else to turn."

A.F. Jacobsen Foundation\$1,180
American National Bank\$1,500
Anonymous Contribution \$45,000
Carol Gendler Foundation\$15,000
Cooper Foundation\$10,000
Darlene Swanson Foundation\$8,820
Fund for Omaha\$5,000
Howard Hawks Foundation\$35,000
Interchurch Ministries of Nebraska\$62,220
Lexington Community Foundation\$1,500

Lozier	\$51,000
Mid NE Community Foundation	\$1,875
Midland Community Foundation	\$5,000
Mutual of Omaha Foundation	\$25,000
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# 2010 Donors

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Wayne and Sarita
Penka

# PAI Attorneys Extend Legal Aid's Reach

Once in a blue moon you encounter someone like Valentine, Nebraska, attorney Rob Coupland, who recently retired from private practice.

Rob's dedication to Legal Aid of Nebraska and its clients goes back to the mid-1970s when he and his late father, the founder of



Rob Coupland

Coupland Law, contracted out of Scottsbluff to serve low-income Nebraskans through the PAI program.

PAI stands for "Private Attorney Involvement," a program under which lawyers serve Legal Aid clients at reduced rates. Those services are free to the

clients and the rate reduction is a donation of services to Legal Aid.

PAI attorneys stretch Legal Aid's reach by serving clients who live more than one hour driving time from one of our seven Nebraska offices. Since 2002 Rob has handled 42 Legal Aid cases through PAI. The complete list of Legal Aid's 2010 PAI attorneys is shown below.

Rob generously accepted every case offered to him, including some that would qualify as "difficult." Regardless of the degree of difficulty, he always provided high-quality representation and exhibited great empathy for people in difficult circumstances.

Asked about the rewards of serving low-income people, Rob said, "... people with little financial means seem to have larger problems in their custody and property cases than the more affluent cli-

ents...simply because their lack of resources creates a greater atmosphere of stress that has to be addressed during legal representation.

"Almost always, there are peripheral issues concerning finances, property, housing and health. Often, as their lawyer, I find myself simply 'holding their hands' while we navigate a difficult period in their lives.

"If, at the end, they say 'thank you,' then I know I have done all I can for them, and that is the best reward."

During his years in practice, Coupland also served the Native American community on the Rosebud Sioux reservation in south-central South Dakota. He recognizes that Native Americans face similar issues as the general population, but oftentimes approach them differently. Rob took Lakota language classes to aid in his understanding of these unique clients.

When asked why he was willing to help so many people pro bono or at a significantly reduced rate, Coupland said, "I grew up in Valentine, so I provide services to people of little means whom I have known all my life. It doesn't matter what the hourly fee is if the client can't pay it, and (in my private practice) some have paid me in other ways.

"Some of my more interesting fees have been: a horse-drawn, leaning wheel road grader; a two-hole outhouse; an air compressor; and, of course, vegetables and homemade jellies. It's a good life."

Coupland received a special award from Legal Aid's Board of Directors in 2010 for his exemplary service.

# 2010 PAI Attorneys

Mark Albin, Norfolk Avis Andrews, Fremont Sophia Alvarez, Kearney Frank Barron III, Fremont Travis Bennington, Fremont Christina Boydston, Fremont Ben Beethe, Tecumseh John Begley, Omaha Jennifer Birmingham, Bloomfield Michael Borders, Broken Joe Chilen, Fairbury Robert Coupland, Valentine leff Courtney, Omaha Bruce Dalluge, Tecumseh Candace Dick, Sutton

Bassel El-Kasaby, Omaha
Steve Elmshaeuser, Sidney
Jeffrey Ensz, Minden
Marsha Fangmeyer, Kearney
Steve Fillman, York
Todd Flynn, Ainsworth
Leta Fornoff, Fremont
Tara Gardner, Lincoln
Scott Grafton, York
Maurice Green, McCook
Cheryl Guggenmos, Broken
Bow
Scott Hahn, Omaha
Christopher Halbert, Falls
City
Burke Harr, Omaha

Amy Hoffman, York

Jeff Hubka, Beatrice Chris Johnson, Hastings Gerald Johnson, Plattsmouth Steffanie Kotik, Lincoln Jaquelin "J" Leef, Sidney Lucy Lewno, Yankton SD Shon Lieske, Minden Thomas Lieske, Minden Randal Limbeck, Omaha Tina Marroquin, Lincoln Angie McClure, Lincoln Bryan McQuay, Alma Michael Mead, Hastings Diane Merwin, Humboldt Angela Slattery Minahan, Plattsmouth

John Moeller, Sioux City IA
James Moravek, Alliance
Rebecca Nelson, Sioux
City IA
Mark Noah, Beloit KS
Timothy Noerrlinger,
Nebraska City
Michelle Oldham. Hastings
Robert Parker, Hastings
Shane Placek, Fremont
Jennifer Panko-Rahe,
Syracuse
Jerry Pollard, Yankton SD

Syracuse
Jerry Pollard, Yankton SD
Kathy Rockey, Norfolk
Patrick Runge, Omaha
Steve Scherr, Hastings
Nathan Schneider, McCook

Melissa Schutt, Fremont Curtis Sikyta, Ord Amy Skalka, Hastings Julie Hogancamp Smith, Tecumseh Richard Smith, Tecumseh Gail Steen, Lincoln Sandy Stern, Omaha DeAnn Stover, Lincoln Anne Swanda, Broken Bow Adam Tripp, Fremont Steven Twohig, Fremont Jon Worthman, Alliance Lori Zeilinger, Grant Michael Ziskey, Nebraska City

# Nebraska IOLTA Participating Financial Institutions

The Nebraska Lawyers Trust Account Foundation thanks the following financial institutions for participating in the Interest on Lawyers Trust Accounts (IOLTA) Program. Over 260 financial institutions and over 2,800 lawyers join together in this worthwhile cause. Financial institutions waiving service charges are designated with an asterisk (\*).

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ARAPAHOE – \*First Central Bank

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BEATRICE – Security First Bank, \*Great Western Bank, \*Pinnacle Bank

BEAVER CITY – First State Bank

BEEMER – First Community Bank

BELLWOOD - \*Bank of the Valley

BENKELMAN – AmFirst Bank

BERTRAND – Bank of Bertrand

BLAIR – \*Two Rivers Bank, \*Washington County Bank

BLOOMFIELD – \*Great Western Bank

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BROKEN BOW – \*Bruning State Bank, \*Custer Federal Savings & Loan, \*Great Western Bank, Nebraska State Bank & Trust Co.,

BRUNING – \*Bruning State Bank

BURWELL - \*Great Western Bank

CAIRO – \*Pathway Bank

CALLAWAY – \*Great Western Bank

CAMBRIDGE – \*First Central Bank, \* The First National Bank, \*First State Bank

CENTRAL CITY – \*Citizens Bank & Trust, \*Pinnacle Bank

CERESCO – \*Ceresco Bank

CHADRON – \*First National Bank of Chadron, First National Bank of North

CHAPPELL – \*Points West Community

COLERIDGE – Security National Bank

COLUMBUS – \*Columbus Bank & Trust Co., \*BankFirst, \*First, National Bank & Trust Co., \*First Nebraska Bank, \*Great Western Bank, \*US Bank & Trust Co.

COOK – \*Farmers Bank of Cook

COZAD – \*First Bank & Trust Co., \*Security First Bank

CRAWFORD – \*Security First Bank

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CRETE – \*City Bank & Trust Co., \*Great Western Bank, \*Pinnacle Bank, \*Union Bank & Trust

CURTIS – Curtis State Bank

DAVID CITY — \*Bank of the Valley, \*Union Bank & Trust

DESHLER – \*Midwest Bank NA

DONIPHAN - Bank of Doniphan

ELKHORN - \*American Interstate Bank

ELWOOD – \*Security First Bank

FAIRBURY – American National Bank, \*Great Western Bank , \*Union Bank & Trust

FALLS CITY – First National Bank & Trust Co., \*Great Western Bank, Richardson County Bank & Trust Co.

FORT CALHOUN – \*Great Southern Bank FRANKLIN – Franklin State Bank

FREMONT – \*American National Bank of Fremont, \*First State Bank & Trust, \*Fremont National Bank & Trust Co., \*Great Western Bank

FULLERTON – First National Bank & Trust

GENEVA – Geneva State Bank

GENOA – \*Genoa National Bank

GERING — First National Bank of North Platte, \*Great Western Bank, \*Valley Bank &Trust Co.

GIBBON - \*Exchange Bank

GORDON – \*The First National Bank of Gordon

GOTHENBURG – \*First State Bank, \*Great Western Bank

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GRANT - \*Valley Bank & Trust

GRETNA – \*Pinnacle Bank

HARVARD – \*Cornerstone Bank

HASTINGS – Bank of Doniphan, \*Five Points Bank, \*Great Western Bank, \*Hastings State Bank, \*Heritage Bank

HEBRON – \*Great Western Bank

HICKMAN – \*First State Bank

HOLDREGE – Bruning State Bank, FirsTier Bank, First National Bank of Holdrege, \*Great Western Bank

HOSKINS – \*Elkhorn Valley Bank & Trust

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KIMBALL – Firs Tier Bank, First National Bank

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LAVISTA – Bank of Nebraska

LEXINGTON – \*Great Western Bank, \*Pinnacle Bank

LINCOLN – American National Bank, \*Bank of the West, \*Cornhusker Bank, First State Bank, \*Frontier Bank, \*Great Western Bank, \*Midwest Bank, \*Pinnacle Bank, \*Security First Bank, \*US Bank, \*Union Bank & Trust Co., \*Wells Fargo , \*West Gate Bank

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MITCHELL – Pinnacle Bank-Wyoming

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NEBRASKA CITY – \*Arbor Bank, \*Farmers Bank & Trust Co.. \*Great Western Bank

NELIGH – Heritage Bank, \*Pinnacle Bank

NELSON – Commercial Bank

NORFOLK — \*BankFirst, \*Elkhorn Valley Bank & Trust, \*First National Bank of Columbus, \*Great Western Bank, \*Midwest Bank, \*US Bank, \*Wells Fargo

NORTH BEND – Platte Valley Bank

NORTH LOUP – North Loup Valley Bank NORTH PLATTE – \*Equitable Bank, First National Bank of North Platte, \*NebraskaLand National Bank, \*Great Western Bank, \*NebraskaLand National Bank,

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OGALLALA – Adams Bank & Trust, \*Pinnacle Bank

OMAHA — \*Access Bank, American National Bank, \*Bank of the West, \*Centennial Bank, \*Enterprise Bank, \*Equitable Bank, \*First Community Bank, \*First National Bank of Omaha, \*First Savings Bank, \*First Westroads Bank, \*Foundation First Bank, \*Great Western Bank, Mid City Bank, \*Mutual of Omaha Bank, Northwest Bank, \*Omaha State Bank, \*Security National Bank of Omaha, UMB Bank Omaha, \*United Republic Bank, \*US Bank, \*Wells Fargo

O'NEILL – \*Great Western Bank, \*Pinnacle Bank

ORD – First National Bank in Ord, \*Great Western Bank

OSCEOLA - \*Pinnacle Bank

OXFORD – \*South Central State Bank

PAPILLION – American National Bank, \*Pinnacle Bank

PAWNEE CITY – \*Union Bank & Trust

PENDER – \*Pender State Bank

PIERCE – \*Midwest Bank NA

PILGER – \*Midwest Bank NA

PLAINVIEW – \*Midwest Bank NA

PLATTSMOUTH – \*Cass County Bank, Plattsmouth State Bank

RANDOLPH – \*First State Bank

RUSHVILLE - \*Security First Bank

ST. PAUL – \*Citizens Bank & Trust Co., \*Great Western Bank

SCHUYLER – First National Bank, \*Pinnacle Bank

SCOTTSBLUFF — First National Bank of North Platte, First State Bank, \*Great Western Bank, \*Platte Valley Bank, \*US Bank, \*Valley Bank and Trust

SEWARD – The Cattle National Bank and Trust, \*Union Bank & Trust

SHELBY – \*Pinnacle Bank

SHELTON - \*First State Bank

SIDNEY – American National Bank of Sidney, First National Bank, \*Great Western Bank, \*Security First Bank,

SOUTH SIOUX CITY – F & M Bank, \*Great Western Bank, lowa-Nebraska State Bank

 ${\sf SPRINFIELD-*Springfield\ State\ Bank}$ 

STAMFORD – Community Bank STANTON – Stanton State Bank

STROMSBURG – \*Heritage Bank

SUPERIOR – Central National Bank, Hori-

SUTTON - Cornerstone Bank, \*Astra Bank

SYRACUSE – \*First National Bank

TAYLOR – \*Union Bank & Trust

TECUMSEH – American National Bank, \*Great Western Bank

TEKAMAH – \*Washington County Bank

UNADILLA – \*Countryside Bank

VALENTINE – \*Security First Bank, \*Union Bank & Trust, \*Wells Fargo

VERDIGRE - \*Pinnacle Bank

WAHOO – \*Great Western Bank, \*Union Bank & Trust, Wahoo State Bank

WAKEFIELD – \*lowa-Nebraska State Bank

WALLACE – \*Farmers State Bank

WATERLOO – \*Foundation First Bank

WAYNE – \*First National Bank, \*The State National Bank & Trust Co.

WEST POINT - \*F & M Bank

WILBER - \*First State Bank

WILCOX – \*Iowa-Nebraska State Bank

WOOD RIVER – Heritage Bank

WYMORE - \*Pinnacle Bank

YORK – Cornerstone Bank, \*Midwest Bank, \*Union Bank & Trust, York State Bank & Trust Co.

### 2010 Audited

# Operating Statement

### **REVENUE**

Legal Services Corporation
Basic Field\$1,668,697
Native American38,149
Migrant Worker
Technology Grant26,300
Lancaster County Juvenile  Court & JBC298,315
Northeast Nebraska Area
Agency on Aging29,944
Nebraska Commission on Public Advocacy
Department of Housing & Urban Development24,634
Violence Against Women Act 165,730
U.S. Department of Agriculture 182,769
Interchurch Ministries of Nebraska 62,220
Interest on Lawyers Trust Fund 58,500
United Way of the Midlands41,222
United Way Lancaster County23,773
ElderAccessLine® Grant127,424
HUD Homeless Grants51,441
Civil Legal Serv. Fund360,000
University of NE Med Center24,964
Internal Revenue Service/LITC21,710
Investment IncomeI10,913
Department of Justice2,908
Other Income10,931
Contributions495,912
Contributed Services161,452
<b>Total Revenue</b> 5,426,249

NOTE: Best practices for non-profit organizations indicate that the organization should have operating reserves equal to between 3 and 6 months operating expenses. At 12-31-10, Legal Aid of Nebraska had operating reserves of approximately 3.7 months, based on the 2011 budget.

Net Assets at 12-31-10.....2,212,618

#### **EXPENDITURES**

Salaries	\$3,160,671
Employee Benefits	893,772
Payroll Taxes	226,830
Contracted Services	148,007
Private Atty. Contracts	161,452
Discounted or Donated Private	
Attorney Involvement	161,452
Supplies	48,664
Telephone	112,188
Postage and Shipping	27,959
Occupancy	234,643
Printing	6,149
Recruiting	332
Transportation	96,640
Training	47,219
Maintenance and Repairs	14,287
Equipment Rental	31,195
Litigation Costs	24,184
Insurance	58,100
Dues	27,795
Technical Support	53,925
Miscellaneous	16,012
Library	33,732
Development	58,514
Depreciation	72,420
Total Expenditures	\$ 5,716,142

## FUNCTIONAL EXPENSE BREAKDOWN

Total Expenditures....

Program Services – 87.4%	\$5,015,775
Admin. & Fundraising – 12.6%	700,367

...\$ 5,716,142

## Our Mission

To promote justice, dignity, hope, and self-sufficiency through quality civil legal aid for those who have nowhere else to turn.

### **Our Vision**

To provide quality legal aid and access to the justice system for al persons living in Nebraska who have limited resources.

### **Our Values**

- Equal Access to Justice
- Client Empowerment
- High Standard of Professionalism
- Efficient Use of Resources
- Collaboration
- Diversity

### Legal Aid of Nebraska Office Locations

Omaha – 1904 Farnam St., Suite 500, Omaha, NE 68102 402-348-1069, 402-348-1068 fax

Lincoln - 941 "O" St., Suite 825, Lincoln, NE 68508

North Platte – 102 E. 3rd St., Suite 102, North Platte, NE 69103

Scottsbluff – 1423 1st Ave., Scottsbluff, NE 69363

Norfolk - 214 N. 7th St., Suite 10, Norfolk, NE 68701

Bancroft – 415 Main St., Bancroft, NE 68004

Grand Island – 207 W. 3rd St., Grand Island, NE 68802

### Statewide AccessLine®

1-877-250-2016

(Mon-Thu, 9 am-4 pm CST) (Fri, 9 am-12 pm CST)

Spanish-speaking staff available. Translation services available.

### Rural Response Hotline

I-800-464-0258 (Mon-Fri, 8:30 am-4:30 pm CST)

### Native American Hotline

1-800-729-9908

### ElderAccessLine® (Age 60 and over)

1-800-527-7249

(Mon-Thu, 9 am-12 pm & 1 pm-3 pm CST) (Fri, 9 am-12 pm CST)

### www.legalaidofnebraska.com

Special thanks to Elizabeth Davis, 2010 Annual Report Project Coordinator.

LEGAL AID OF NEBRASKA does not discriminate on the basis of religion, gender, sexual orientation, ethnicity, race, color, age, marital status, citizen or authorized alien status, veteran status or disability in the administration of any of its programs.

